# MARKET AT A GLANCE

Wednesday, 26 November 2025



| Indices                | Update              |       | Intraday Technical Outlook |  |         |  |  |  |  |
|------------------------|---------------------|-------|----------------------------|--|---------|--|--|--|--|
| Indices                | Rate                | % Chg |                            | T 1 : 16   | 0 11 1  |  |  |  |  |
| Dow Jones              | 47112.45            | 1.43  | Instruments                | Technical Commentary   | Outlook |  |  |  |  |
| Shanghai               | 3867.43             | -0.07 |                            |  |         |  |  |  |  |
| Sensex                 | 84587.01<br>219.818 | 0.00  | Gold                       | Prices remain choppy initially. Anyhow, consistent trades below \$3900 likely to extend corrective selloffs. |         |  |  |  |  |
| MSCI Asia Pacific      | 219.818             | 0.56  | LBMA Spot                  | trades below \$3900 tikety to extend corrective settoris.  |         |  |  |  |  |
| Currencies             |                     |       | Silver                     | Stiff resistance is placed at \$51.50 which if cleared   | 4       |  |  |  |  |
| Currencies             | Rate                | % Chg | LBMA Spot                  | would see extension of rallies.  |         |  |  |  |  |
| USDINR                 | 89.159              | 0.03  |                            |  |         |  |  |  |  |
| EURUSD                 | 1.1581              | 0.10  | Crude Oil                  | Choppy with mild weakness expected. Stiff resistance   | 4       |  |  |  |  |
| USDJPY                 | 155.88              | -0.10 | NYMEX                      | is placed at \$62.   |         |  |  |  |  |
| Dollar Index           | 99.772              | 0.11  |                            |  |         |  |  |  |  |
|                        |                     |       | MCX                        | Technical Commentary   | Outlook |  |  |  |  |
| International I        | market Ka           | ates  | Gold KG                    | A direct break above Rs 125000 would trigger fresh   |         |  |  |  |  |
| Commodities            | Rate                | % Chg | Dec                        | round of rallies. Else, choppy trades expected.  |         |  |  |  |  |
| Gold (\$/oz)           | 4167.00             | 0.17  |                            |  |         |  |  |  |  |
| Silver (\$/oz)         | 51.60               | 0.75  | Silver KG                  | Key upside obstacle is seen at Rs 163000. A direct rise above the same would see another round of bullish    |         |  |  |  |  |
| NYMEX Crude Oil (\$/bi | 58.07               | 0.21  | Dec                        | rallies.   |         |  |  |  |  |
| NYMEX NG (\$/mmbtu)    | 4.494               | 0.29  |                            |  |         |  |  |  |  |
| COMEX Copper (\$/Lbs)  | 5.03                | 0.54  | Crude Oil                  | Choppy with weak bias expected initially but stiff support is placed at Rs 5100.                             |         |  |  |  |  |
| LME NICKEL (\$/T)      | 14872               | -0.20 | Dec                        | port is placed at its 5100.  |         |  |  |  |  |
| LME LEAD (\$/T)        | 1985                | 0.18  | Natural Gas                | Further rallies expected only above Rs 420. If not, may  | 4       |  |  |  |  |
| LME ZINC (\$/T)        | 3002                | 0.07  | Dec                        | see corrective selloffs.   |         |  |  |  |  |
| LME ALUMINIUM (\$/T)   | 2809                | 0.27  |                            |  |         |  |  |  |  |
| Expected Op            | ening In <i>I</i>   | мсх   | Copper<br>Dec              | Broad outlook remain positive but stiff support is seen at Rs 1000.  |         |  |  |  |  |
| Commodities            | Rate                | % Chg | Nickel                     | Support is placed at Rs 1300, which if cleared would   |         |  |  |  |  |
| Gold mini              | 125652              | 0.59  | Dec                        | extendd weakness.  |         |  |  |  |  |
| Silver mini            | 160840              | 1.78  |                            |  |         |  |  |  |  |
| Crude oil              | 5198                | 0.62  | ZincM<br>Dec               | Mild recovery upticks expected. Stiff support is placed at Rs 296.   |         |  |  |  |  |
| Natural Gas            | 400.3               | 0.09  |                            |  |         |  |  |  |  |
| Copper                 | 1010.20             | 0.33  | LeadM                      | Break above Rs 185 may extend recovery upticks. Else   | 4       |  |  |  |  |
| Nickel                 | 1319.02             | 0.77  | Dec                        | choppy trads is on the cards.  |         |  |  |  |  |
| Lead                   | 178.50              | 0.06  |                            |  |         |  |  |  |  |
| Zinc                   | 298.50              | -0.16 | Alumini                    | Break above Rs 270 may extend rallies. If not likely to  |         |  |  |  |  |
| Aluminium              | 268.20              | 0.22  | Dec                        | see corrective selling pressure.   |         |  |  |  |  |



## Wednesday, 26 November 2025

|             | Wednesday, 20 November 2025 |            |           |           |        |        |        |        |  |  |  |  |
|-------------|-----------------------------|------------|-----------|-----------|--------|--------|--------|--------|--|--|--|--|
|             | MCX TECHNICAL LEVELS        |            |           |           |        |        |        |        |  |  |  |  |
|             | COMMODITY                   | <b>S</b> 1 | <b>S2</b> | <b>S3</b> | Pivot  | R1     | R2     | R3     |  |  |  |  |
| BULLION     | GOLD DEC5                   | 124616     | 124008    | 123555    | 125069 | 125677 | 126130 | 126738 |  |  |  |  |
|             | GOLDM DEC5                  | 124223     | 123531    | 123061    | 124693 | 125385 | 125855 | 126547 |  |  |  |  |
|             | GOLDGUINEA DEC5             | 100872     | 100249    | 99787     | 101334 | 101957 | 102419 | 103042 |  |  |  |  |
|             | SILVER DEC5                 | 155045     | 153770    | 152572    | 156243 | 157518 | 158716 | 159991 |  |  |  |  |
|             | SILVERM FEB6                | 159316     | 157805    | 156350    | 160771 | 162282 | 163737 | 165248 |  |  |  |  |
|             | SILVER MIC FEB6             | 156585     | 155154    | 153851    | 157888 | 159319 | 160622 | 162053 |  |  |  |  |
| BASE METALS | COPPER DEC5                 | 1007.8     | 1004.8    | 999.5     | 1013.0 | 1016.0 | 1021.3 | 1024.3 |  |  |  |  |
|             | LEAD DEC5                   | 180.3      | 179.3     | 180.7     | 179.0  | 180.0  | 178.6  | 179.6  |  |  |  |  |
|             | ZINC DEC5                   | 295.7      | 294.0     | 292.3     | 297.4  | 299.1  | 300.8  | 302.5  |  |  |  |  |
|             | <b>ALUMINIUM DEC5</b>       | 266.7      | 265.3     | 263.4     | 268.6  | 270.0  | 271.9  | 273.3  |  |  |  |  |
| ENERGY      | NATURALGAS DEC5             | 389.2      | 378.5     | 364.2     | 403.5  | 414.2  | 428.5  | 439.2  |  |  |  |  |
|             | CRUDE OIL DEC5              | 5096       | 5027      | 4945      | 5178   | 5247   | 5329   | 5398   |  |  |  |  |
| INDICES     | MCX BULLDEX                 | 29445      | 29306     | 29159     | 29592  | 29731  | 29878  | 30017  |  |  |  |  |
|             |                             | G          | LOBAL B   | ENCHM     | ARKS   |        |        |        |  |  |  |  |
|             | 100 GOLD DEC25              | 4069.6     | 4050.6    | 4040.6    | 4079.6 | 4098.6 | 4108.6 | 4127.6 |  |  |  |  |
|             | SILVR 5000 DEC25            | 50.79      | 50.65     | 50.48     | 50.96  | 51.11  | 51.28  | 51.42  |  |  |  |  |
| NYMEX/COMEX | LIGHT CRUDE JAN6            | 57.15      | 56.20     | 55.29     | 58.06  | 59.01  | 59.92  | 60.87  |  |  |  |  |
|             | NAT GAS JAN26               | 4.26       | 4.12      | 3.98      | 4.40   | 4.54   | 4.68   | 4.82   |  |  |  |  |
|             | HG COPPER DEC25             | 5.00       | 4.99      | 4.99      | 5.00   | 5.00   | 5.01   | 5.01   |  |  |  |  |
| LME         | ZINC                        | 2820       | 2840      | 2760      | 2900   | 2880   | 2960   | 2940   |  |  |  |  |
|             | LEAD                        | 1998       | 1980      | 1948      | 2030   | 2048   | 2080   | 2098   |  |  |  |  |
|             | ALUMINIUM                   | 2589       | 2582      | 2550      | 2621   | 2628   | 2660   | 2667   |  |  |  |  |
|             |                             |            |           |           |        |        |        |        |  |  |  |  |

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